



November 2, 2022

Mme. Johanne Morasse
Director of Natural resources and Territory
Eeyou Istchee James Bay Regional Government (EIJBRG)
2 rue Des Rapides, C.P. 819
Matagami, QC, J0Y 2A0
jmorasse@greibj-eijbrg.ca

Re: Update Notification on Winter and All-Season Exploration Access Road Planning, and Preliminary 2023 Exploration Plans for Patriot Battery Metals Inc.'s Corvette Property

Dear Mme. Morasse,

Further to the notifications of 2022 planned exploration activities in letters dated January 9th and May 6th, 2022, Patriot Battery Metals Inc. (the "Company") would like to provide a further update to its 2022 exploration programs, an update on the winter and all-season exploration access road plans and status, and preliminary notification of its 2023 exploration plans for the Corvette Property, which covers a portion of trapline VC07 (Mr. Paul Ratt).

Winter Exploration Access Road

Further to our letter dated May 6th, 2022, where the winter access road concept was presented, the Company has now completed the required LiDAR surveying, desktop data analysis, and ground surveying (Niigaan) to support the environmental and permitting process for the construction of a temporary winter exploration access road route. The purpose of the winter road is to reduce exploration support costs and to improve communication and safety for accessing the site over the winter period.

This route is currently being flagged and permitted (Niigaan) and, once permits are received, it is anticipated that construction will start in late fall for completion in early January (see attached map). The Company is committed to carrying out this construction in compliance with all applicable regulations from the relevant ministries as outlined in the permit(s) once received.

If the community wishes to utilize this road route, we ask that they coordinate with our Project Manager, Patrik Schmidt (patriks@dahrouge.com), and/or our on-site field manager to ensure that all parties are aware of use and that all safety protocols are understood.

All-season Exploration Access Road

Further to its letter dated May 6th, 2022, where the all-season access road concept was presented, the Company has now completed the required LiDAR surveying, desktop data analysis, and ground environmental surveying (Niigaan) to support the environmental and permitting process for the construction of an all-season exploration access road route. The purpose of the all-season exploration access road is to allow for year-round access to the Property from the Trans-Taiga Road to reduce exploration support costs and to improve communication and safety for accessing the Property.

The permitting process for the all-season exploration access road, being carried out by third-party consultant Niigaan, is anticipated to be completed in June 2023, with construction anticipated to begin

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shortly thereafter and continue through the fall months. The road is anticipated to be ready for use for the winter 2024 exploration campaign. Note, the final design and layout of the all-weather route is not finalized at this time; however, it is anticipated that it would be a similar alignment to the aforementioned winter road route. Once the exploration access road layout has been confirmed, an additional notification will be sent along with a map.

This route has been conceived as multi-use in nature and therefore is intended to be available for use by the Cree Community and other exploration companies. We will request that road use be coordinated with our Project Manager, Patrik Schmidt, and/or our on-site field manager so that safety protocols may be shared.

2022 and 2023 Exploration Programs

The Company has recently completed its 2022 drill program and is currently in the process of demobilizing from site. Crews are expected to be fully demobilized from site over the next few days. Drilling over 2022 included approximately 26,598 m over 90 NQ size drill holes and was focused over the central areas of the Property. The drill program has defined a sizable lithium pegmatite of significance (the “CV5 Pegmatite”), extending over a strike length of at least 2.2 km, remaining open at both ends and to depth along most of its strike length. Additionally, the Company has discovered numerous other spodumene pegmatite outcrops across the Property, highlighted by the new CV13 lithium pegmatite cluster discovered this year.

Based on the success of the 2022 mineral exploration programs, the Company intends to continue exploration in 2023 with a preliminary scope anticipated to include:

- Helicopter and winter road supported diamond drill program (early January through mid-April, and late-May through late-October) – NQ core size, although HQ and PQ may also be completed
- Five (5) active drill rigs anticipated for most of the year, including one (1) barge supported drill rig
- 40,000 to 80,000+ m (~150-300+ holes)
- Surface exploration – trenching, channel sampling, mapping, prospecting and rock sampling, and potential ground-geophysics (no line-cutting anticipated), pressure washing of outcrops
- Accommodations and core logging facilities at Mirage Lodge, KM358 of the Trans-Taiga Road
- Anticipated 60-70+ persons on site when all five (5) drill rigs operating
- Ground environmental surveys, baseline monitoring, and related field work in support of advancing economic studies
- Construction of winter exploration access road in late 2022 to support January to April 2023 drill exploration
- Construction of all-season exploration access road over 2023 summer-fall months, subject to receiving all required permits, to support exploration planned for 2024

The logistics of the 2023 program are anticipated to remain relatively unchanged from the 2022 winter and summer programs, apart from the construction of a winter exploration access road to support the winter program, and construction of an all-season exploration access road by year's end for support of exploration in 2024. The Company intends to make use of a laydown clearing on the Trans-Taiga (KM277) for mobilization support and will continue to accommodate staff and process core out of Mirage Lodge at KM358 of the Trans-Taiga. The Company plans to pause exploration activities between April 20th and May 20th to respect the annual goose hunting season, although personnel will still continue to process core at the Mirage Lodge.



The exact locations of drill holes is not confirmed at this time, nor the scope of the various ground surveys (exploration, environmental, and engineering). Additional notifications will be issued as the program details are defined. However, the Company anticipates commencing 2023 exploration activities at the Property in the first week of January.

COVID-19 Management Plan

In response to the global COVID-19 epidemic, the Company has adopted a Management Plan to apply mitigation measures to minimize the potential for exposure of the field personnel and local communities to the virus. The Management Plan will be enforced by the program's field manager on site, and further monitored daily by the Company through various internal checks.

Please note that the COVID Management Plan utilized in 2023 will follow the same protocols as were adopted by the Company in 2021 and 2022.

Please find enclosed a location and Property map, including winter road layout. For further information, please do not hesitate to contact myself, Darren Smith, Vice President of Exploration for the Company (darren@dahrouge.com, 418 573 0443).

Best regards,

"signed"

Darren L. Smith, M.Sc., P.Geo.

Vice President of Exploration

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